

HOW TO AUTOGENERATE STOCK CODE BY STOCK CATEGORY, STOCK GROUP, AND STOCK CLASS

In System, there is a feature where *Stock Code* can be generated by stock category, stock group, and stock class based on the preference of the user.

Stock code as a unique id of the Stock items.

How to Generate Stock Code.

To set it up, go to *Stocks Module* > *Stock Items*

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| Stocks | 🌍 Stock It | tems | | | | | |
| Stock Items | Stock Item | | | | | | |
| E-Commerce | | | | - | | | |
| 💑 Categories | Stock # | | Stock Control | Active 🗸 | Default Location | | x • |
| 👌 Groups | Stock Name | Sample Stock | | | Category | AV | × • |
| Groups | | | | 2 | Group | SW | × • |
| 😬 Dashboard | | | | | Class | В | × • |
| 🔠 General Ledgei | Created Date | 05/06/2019 | • | | Preset Code | DIA | х • |
| & Customer | | | | | | | |
| Juppler | Details Multi-UOMs | Stock Contro Ser | ial No Default VAT | Stock Bundle Customer I | Price Picture Note 🆆 Fil | es Others | |
| Sales | UOM # | UNIT(S) | | Min Pri | e | | |
| POS | Sales Price | | | Purcha | se Price | | |
| 🥶 Purchases | Sales Discount | | | | se Discount | | |
| | Last Selling Price | | | | rchase Price | | |
| Stocks | Volume | | | Weight | | | |
| VAT SA | | | | | | | |

Leave the *Stock Code* field blank for the auto-generated code. Example: Stock name: Sample Stock Category: AV Group: SW Class: B

To be able to generate a code based on the three choices below, go to *Edit* > *Generate Stock Code*.

| 1 · 2 × 0 0 C | - 🔒 | 😫 🤊 📼 | | 1 | Stock Items - QNE Optimum | (a) _ d7 × |
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| Clone Delete Refresh Scan U | OM Cancel | Copy Stock Code to Barcode | KIV Recalculate Balance | Resave | Generate Stock Code ▼ | |
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| 4 Quotations | | Stock It | centis | | | |
| 2 - 1 - 1 | ~ St | Stock Item | | | | |

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Once Stock Code has been clicked, the Stock code will be generated with the standard format: *A-000*

A: an alphanumeric character will be copied from the category, group, or class. 0..0: auto-generated number (e.g. 000, the last number will be 999)

| 길 Stock Item: 🗙 | | | | | | |
|--------------------------------|--------------|---------------|----------|------------------|-----|-----|
| 길 Stock | Items | | | | | |
| Stock Item | | | | | | |
| Stock # | AV-001 | Stock Control | 🗹 Active | Default Location | | X • |
| Stock Name | Sample Stock | | | Category | AV | х т |
| | | | 2 | Group | SW | Х т |
| | | | <u>r</u> | Class | В | Х т |
| Created Date | 05/06/2019 | • | | Preset Code | DIA | X • |

Figure 1 – Stock Code by Category

| 길 Stock Item: 🗙 | | | | | | * |
|--------------------------------|--------------|---------------|--------|------------------|-----|----------|
| 길 Stock | Items | | | | | |
| Stock Item | | | | | | |
| Stock # | SW-001 | Stock Control | Active | Default Location | | х • |
| Stock Name | Sample Stock | | | Category | AV | х т |
| | - | | | Group | SW | × • |
| | | | | Class | В | X * |
| Created Date | 05/06/2019 | • | | Preset Code | DIA | x • |

Figure 2 – Stock Code by Group

| Stock Item: × | Items | | | | | |
|--------------------------------|--------------|---------------|----------|------------------|-----|-----|
| Stock Item | | | - | | | |
| Stock # | B-001 | Stock Control | Active | Default Location | AV | x • |
| Stock Name | Sample Stock | | | Group | SW | × • |
| | | | 2 | Class | В | x • |
| Created Date | 05/06/2019 | - | | Preset Code | DIA | x • |

Figure 3 – Stock Code by Class

The stock code standard format can also be changed, go to *Maintenance*> *System Options*> *Stocks*

| File Home Edit Info Vi | | ystem Options - QNE Optim |
|-------------------------------------|---|--|
| Ny Details User Roles Users Project | Financial Vald Posting Default Internace Contences Period Periods Accounts | System Sunning Posting User Defaut System Sunning Posting User Defaut Dipons Juribers Account Groups Form Format |
| Default | Main | itenance |
| lavigation 📳 🕴 🗙 | System Options 🗴 | |
| Dashboard | System Options | |
| di Overview | ~~ · | ses Stocks Adjustment Option System |
| | Stock Code Format A-000 | Qty Precision |
| | Default UOM UNIT(S) | Price Precision |
| | | |

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Sample edited stock code format:

| <u>ද</u> ්ධ S | System Options | | | | | | | | | | |
|---------------|----------------|-----------|---------|-----------|--------|--------|------------|-----------|----------|-------------|---|
| General | Customers | Suppliers | Sales | Purchases | Stocks | Report | Adjustment | t Option: | System | | |
| Stock | Code Format | A-000-000 | | | | | | Qty Pre | cision | | 0 |
| Defaul | t UOM | UNIT(S) | | | | | | Price P | recision | | 2 |
| Costin | g Method | Weighted | Average | 1 | | | • | Secret | Code | 1234567890. | |

Figure 4 – Stock Code Format adjusted from A-000 to A-000-000

| 길 Stock | Items | L | | | | |
|--------------|--------------|---------------|--------|------------------|-----|-----|
| ▲ Stock Item | | | | | | |
| Stock # | AV-000-001 | Stock Control | Active | Default Location | | х • |
| Stock Name | Sample Stock | | | Category | AV | X • |
| | | | | Group | | х • |
| | | | 2 | Class | | х т |
| Created Date | 05/06/2019 | • | | Preset Code | DIA | X • |

Figure 5 – Stock Code generated for the Stock Items Form